

**IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT**

CLAIM NO: CR 12015:9397

IN THE MATTER OF HABIB BANK AG ZURICH

- and -

IN THE MATTER OF HABIB AG ZURICH UK PLC

- and -

IN THE MATTER OF PART VII OF THE FINANCIAL SERVICES AND MARKETS ACT 2000

NOTICE IS HEREBY GIVEN that on 8 December 2015, Habib Bank AG Zurich ("**HBZ**") and Habib AG Zurich UK plc ("**HBUK**") applied to the High Court of England and Wales (the "**Court**") for an Order under Section 111(1) of the Financial Services and Markets Act 2000 ("**FSMA**") sanctioning a scheme (the "**Scheme**") providing for the transfer of the entire banking business of HBZ's UK branch ("**UK Branch**") (the "**Transferring Business**") to HBUK and making ancillary provisions in connection with the Scheme under Sections 112 and 112A of FSMA (the "**Application**").

Copies of a statement setting out a summary of the terms of the Scheme and a copy of the full Scheme document, may be obtained free of charge on HBZ's website at <http://www.habibbank.com>. Supporting documents and any further news about the Scheme will be posted on this website so you may wish to check for updates. You can also request free copies of any of these documents by contacting HBZ using the telephone number or addresses set out below.

All questions or concerns relating to the Scheme should be referred to HBZ using the following telephone number, address or website:

Telephone: 020 7452 0205 / 020 7452 0320, or, if calling from overseas, +44 20 7452 0205 / +44 20 7452 0320. The lines are open from 09:30 to 16:30 Monday to Friday (excluding bank holidays).

Address: Habib Bank AG Zurich
Habib House
42 Moorgate
London
United Kingdom
EC2R 6JJ

Email: habibuk.subsidiary@habibbank.com

The Application is expected to be heard on 24 February 2016 by a Judge of the Chancery Division of the Court at The Rolls Building, Fetter Lane, London, EC4A 1NL. If approved by the Court, it is currently proposed that the Scheme will take effect on 1 April 2016 or such other date as the Court may allow on the application of HBZ and HBUK.

Any person who believes that he or she would be adversely affected by the carrying out of the Scheme is entitled to either make written representations or be heard (either in person or by a legal representative) at the hearing of the Application on 24 February 2016. Anyone wishing to do so is asked to give notice of such intention as soon as possible and preferably by 9 February 2016, setting out the grounds of their objection or why they consider they may be adversely affected, by writing to the address or email address above.

If the Scheme is sanctioned by the Court, it will result in the transfer to HBUK of all the contracts, property, assets and liabilities relating to the Transferring Business. Any right to terminate, modify, acquire or claim an interest or right in respect of such contracts, property, assets and liabilities will only be enforceable to the extent the order of the Court makes provision to that effect.

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Solicitors to Habib Bank AG Zurich and Habib AG Zurich UK plc.